

OCT 21 1981 10 PM
INTERSTATE COMMERCE COMMISSION

R E L E A S E

Bankers Trust Company, a New York banking corporation ("Mortgagee"), hereby releases, relinquishes, assigns and transfers to North American Car Corporation (the "Mortgagor"), the Equipment Mortgage and Assignment of Leases, dated as of June 29, 1979, from the Mortgagor to the Mortgagee (the "Mortgage"); all Supplements to the Mortgage; all rights and interests of Mortgagee in, under and through said Mortgage and all Supplements thereto; and all right, title or interest of Mortgagee in or to any Equipment or Leases described in said Mortgage or any Supplement thereto; in each case without recourse, representations or warranties, express or implied.

The aforesaid Mortgage was recorded with the Interstate Commerce Commission on July 2, 1979, at 12:20 p.m., as document number 10561.

IN WITNESS WHEREOF, the Mortgagee has executed this Release as of the 14th day of OCTOBER, 1981.

BANKERS TRUST COMPANY

By Terrence Mogan
Its V.P.

(S E A L)

ATTEST:

Allen
Its Assistant Treasurer

STATE OF New York)
COUNTY OF New York) SS.

On this 14th day of OCTOBER, 1981, before me personally appeared TERRENCE MOGAN, to me personally known, who being by me duly sworn, says that he is a Vice President of Bankers Trust Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Elizabeth Hubbell
Notary Public

My Commission Expires: _____

(S E A L)

ELIZABETH HUBBELL
Notary Public, State of New York
No. 31-4653322 Qualified in N. Y. Co.
Commission Expires March 30, 1983

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

James M. Gillespie
North American Car Corp.
33 West Monroe
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/21/81 at 12:10PM, and assigned recordation number(s). 10561-C, 10644-D

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)